

PATIENT REQUEST TO ACCESS PERSONAL HEALTH INFORMATION

Send to: Dr. Mendy Maccabee
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Requested from:

Name & Street Address, City, State, Zip Code

The following is to be completed by patient or personal representative

Date: ____/____/20__

Patient: _____

Date of Birth: ____/____/____

Address: _____

Email Address: _____

What are the date(s) of treatment for which you would like records?

Treatment provided between ____/____/____ to ____/____/____.

Treatment provided at anytime.

Other: _____

What type of records would you like to obtain?

Medical records (please specify)

History and physical, exam notes, progress notes, etc.

Consultation reports.

Operative, surgical, and procedure reports

Laboratory, pathology, and other test results.

Diagnostic, images, films, or other recordings (e.g., x-rays, MRI scans, CT scans, photos, etc.)

(Note: images, films, photos, and other recordings are subject to higher charges)

Other: _____

Billing and payment records

Summary of records identified above. (Note: we may charge you for the cost of preparing the summary)

Other: _____

How would you like to receive the records?

Patient will review records at the Practice.

Patient will pick up copies of records from the Practice.

Patient will review records electronically in their Patient Portal **(Note: there is no charge for this option)**

Mail the records to the Patient address above

Send electronic copy in secure message to the following email address:

FORMCHECKBOX Other: _____

I certify that I am the patient identified above or that I am the person with legal authority to make health care decisions for the patient identified above.

Name: _____

Date: ____/____/____

Signature: _____

Telephone: _____

If personal representative, describe relationship to patient or authority:

RESPONSE TO PATIENT REQUEST TO ACCESS PERSONAL HEALTH INFORMATION

Patient Name: _____

To be completed by practice personnel.

The Practice must normally respond to a patient’s request to access records within 30 days. If the requested records are maintained off-site, Practice may respond within 60 days. Specific requirements for responding are found in 45 CFR 164.524. Practice personnel who respond to such requests should be familiar with the requirements of the regulation and Practice’s policy for responding to requests.

Date record request received by Practice: ____/____/____
Date Practice notified patient of response: ____/____/____
Date records provided: ____/____/____

Response to the request.

- FORMCHECKBOX **Request accepted;** records provided by following means:
 - FORMCHECKBOX Patient reviewed records at Practice.
 - FORMCHECKBOX Patient picked up copies of records at Practice.
 - FORMCHECKBOX Patient will review records electronically in their Patient Portal
 - FORMCHECKBOX Records sent to patient or personal representative address indicated on request form
 - FORMCHECKBOX Records sent electronically to the e-mail address indicated by patient.
 - FORMCHECKBOX Other:

- FORMCHECKBOX **Request denied** in whole or in part for following reason:
 - FORMCHECKBOX Psychotherapy notes withheld.
 - FORMCHECKBOX Requested records were not in patient’s designated record set, i.e., they were outside Patient’s medical or account records.
 - FORMCHECKBOX Information in records was obtained from someone other than the patient under a promise of confidentiality.
 - FORMCHECKBOX Providing records is reasonably likely to cause substantial harm to the patient or another person. If relying on this basis, Practice must give patient the opportunity to have the decision reviewed by another provider identified by Practice. See 45 CFR 164.524(a)(3) and (d)(4).

- If the request is denied in whole or in part, Practice must do the following:**
- FORMCHECKBOX Notify patient in writing of the basis of the denial, the process for submitting a complaint to the Practice if the patient disagrees with the decision, and if applicable, the right to have decision reviewed by independent provider.
 - FORMCHECKBOX Provide other records that are not subject to the denial to the extent requested.

FORMCHECKBOX **Practice does not maintain the requested records.** If Practice knows where the records are, inform the patient where to direct the request.

Practice representative responsible for responding to request:

Name: _____

Title: _____

Maintain a copy of this request in the patient's medical record.
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